

Testimonials

Our team of Care Sector specialists can help you to achieve your business goals, providing the right advice to help maximise your profits and to help increase and protect your wealth.



“ Roger, we cannot thank you and all the team at Morris Lane enough for the support and attention you have given to us over the years.

Every time we have requested any information from you, the team have been efficient and responsive, supporting us throughout for which we truly appreciate. Heather, Alex, Michelle and James have been brilliant.

Mr & Mrs B
Care Home Operators



“ Dear Roger

A few words of thanks and appreciation to you and your team whom have been looking after me and my interests in the Care Sector for a number of decades. I enjoy working with your team and it is very reassuring to know you are only a phone call away in helping to provide excellent support and positive proactive advice. It must be said that much of the success I have achieved over the years is as a consequence of this support.

I look forward to our continuing beneficial relationship.

Mr BM
Director of a Care Home Group



With a host of practical business skills, our friendly team of professionals will not only help you meet your legal accounting and tax obligations, but also assist in the growth and development of your business.

For further information and to book a free consultation, please call Heather Moncaster on 01202 715950 or by email at heather.moncaster@morrislane.co.uk

Contact Us

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Registered to carry on audit work in the UK and Ireland and regulated for a range of investment business activities by the Institute of Chartered Accountants in England and Wales.



Your Business
is our Business

Over 30
years
providing
specialist
advice



Specialists in the Care Sector



About Us

Morris Lane are one of the largest firms of Chartered Accountants in Dorset, but not so large that we lose the friendly personal service of which we are proud. We pride ourselves on our proactive and personal approach, and will work closely with you to provide a service that is tailored to your needs.

Our specialist team focusing on the care sector is believed to advise more care home operators than any other firm of accountants in the UK. With our in depth knowledge of the care home industry, we are extremely well placed to assist you to grow your profitability and the value of your business.

Our firm is based in Poole, Dorset with our clients located throughout the UK.



Our Services

STRATEGIC PLANNING & BUSINESS MANAGEMENT

- Planning for growth • Improving profitability
- Planning for exit • Shareholders' Agreements
- Family dynamic and management

INCOME TAX & CORPORATION TAX MITIGATION

- Structuring • Planning • Compliance

INHERITANCE TAX MITIGATION

- Structuring • Planning
- Business property and other reliefs

CAPITAL GAINS TAX MITIGATION

- Planning • Entrepreneurs' Relief
- Substantial Shareholding Exemption
- Rollover Relief • Enterprise Investment Relief
- De-merging

FOR PURCHASES AND SALES

- Heads of Terms • Apportionments
- Share Purchase Agreements
- Financial Due Diligence • Capital Allowances
- Stamp Duty Mitigation

CAPITAL ALLOWANCES

- Historic Claims • Current Claims

ACCOUNTS

- Annual Accounts • Management Accounts
- Bookkeeping

AUDIT

- One off Forensic assignments
- Statutory Audit

PAYROLL & AUTO-ENROLMENT

- Advice • Payroll service
- Auto-Enrolment service

