## **Testimonials**

Our team of Holiday and Home Park specialists can help you to achieve your business goals, providing the right advice to help maximise your profits and to help increase and protect your wealth.

I would like to take this opportunity of thanking Morris Lane for your work on my behalf. You promised me a positive and different experience and this has certainly been the case including in the first 4 months of being a client you managing to save me £115,000 of tax using your technical and negotiating skills. Your specialised knowledge of our business sector has been invaluable.

Mr B J, Owner and operator of 3 caravan parks



This is a short note to thank you for the work carried out on behalf of our company and the board of directors. I am impressed with the high level of professionalism shown by your firm and appreciate the in depth annual reviews which are very informative reflecting your understanding of the sector and taxation aspects.

> Mr K O, Director, UC Caravan Park



With a host of practical business skills, our friendly team of professionals will not only help you meet your legal accounting and tax obligations, but also assist in the growth and development of your business.

For further information and to book a free consultation, please call Heather Moncaster on 01202 715950 or by email at heather.moncaster@morrislane.co.uk

### **Contact Us**

- 31/33 Commercial Road, Poole, Dorset, BH14 0HU
- **\$** 01202 715950
- heather.moncaster@morrislane.co.uk
- morrislane.co.uk

Registered to carry on audit work in the UK and Ireland and regulated for a range of investment business activities by the Institute of Chartered Accountants in England and Wales.







# About Us

At Morris Lane Chartered Accountants, we take pride in providing a personal and proactive approach to our clients, working closely with them to provide accountancy and advisory services tailored to their needs.

Specialising in the Holiday & Home Park sector, we help in maximising your profitability, assist in your tax planning, and ultimately increasing the value of your business. Our team of specialists includes an award winning member of the Chartered Institute of Taxation together with a Chartered Surveyor to help assess Capital Allowance claims.

We have clients nationwide who enjoy our personal service and industry expertise and as an active member of the BH&HPA we understand the sector and challenges involved.



## **Our Services**

### INHERITANCE TAX MITIGATION

- Structuring Planning
- Business property and other reliefs

### **CAPITAL GAINS TAX MITIGATION**

- Planning Entrepreneurs' Relief
- Substantial Shareholding Exemption
- Rollover Relief Enterprise Investment Relief
  De-merging

### STRATEGIC PLANNING & BUSINESS MANAGEMENT

- Planning for growth Improving profitability
- Planning for exit Shareholders' Agreements
- Family dynamic and management

# INCOME TAX & CORPORATION TAX MITIGATION

Structuring • Planning • Compliance

#### FOR PURCHASES AND SALES

- Heads of Terms Apportionments
- Share Purchase Agreements
- Financial Due Diligence Capital Allowances
- Stamp Duty Mitigation

#### **CAPITAL ALLOWANCES**

• Historic Claims • Current Claims

#### ACCOUNTS

Annual AccountsManagement AccountsBookkeeping

#### AUDIT

- One off Forensic assignments
- Statutory Audit

### PAYROLL & AUTO-ENROLMENT • Advice • Payroll service

Auto-Enrolment service

